



Greater San Diego Muslim Community Center

14698 Via Fiesta, San Diego, CA 92127

Email: treasurer@mccsandiego.org

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MCC Stock Donation Procedure

Option 1 (Online):

E*TRADE to Greater San Diego Muslim Community Center

URL: <https://us.etrade.com/e/t/plan/charitable donations>

Account Name / Charity Name: Greater San Diego Muslim Community Center

Account Number: Z28984138

Fidelity DCC Number for third party trader transfers: 0226

For detailed step by step instructions, refer to pages 2-7 below

Option 2 (Phone): Calling E*TRADE

Call: +1 (800)-387-2331

Account Name / Charity Name: Greater San Diego Muslim Community Center

Receiving Firm Name: Fidelity Brokerage Services Inc.

Account Number: Z28984138

For Information and queries on Stock donation please contact

Mohamed Muzaffer

E: treasurer@mccsandiego.org

P: 858-201-9840

For Tax Receipts Please contact

E: center_admin@mccsandiego.org

P: 858-756-5100

Detailed Step by Step Instruction (E-Trade)

Step 1

Go to
Transfers -> Other Services ->
Make a charitable donation


DOW 28,894.50 ▲ 307.69 (1.08%) NASDAQ 11,894.32 ▲ 314.37 (2.71%) S&P500 3,539.02 ▲ 61.89 (1.78%) as of 12:34PM ET

E*TRADE Accounts Trading Markets & Ideas Stock Plan What We Offer Symbol


Complete View Portfolios Watch Lists Orders Balances Transactions Banking **Transfers** Tax Center Documents Dividend Reinvestment

Transfers


Transfer Activity External accounts **Other services**




Request an IRA distribution




Pay a bill




Make a charitable donation




Deposit checks




Request a check




Order a check book




Request a debit card




Request a stop payment



Set up a direct deposit



Set up Automatic Investing



Transfer investments within E*TRADE

Step 2

Click **Donate**

DOW 28,892.21 + 395.31 (1.37%) NASDAQ 11,892.51 + 512.57 (2.70%) S&P500 3,538.72 + 61.59 (1.77%) as of 12:55PM ET

E*TRADE[®]AccountsTradingMarkets & IdeasStock PlanWhat We Offer

Symbol, company, or key

Refresh October 12, 2020 12:55 PM

Important donation deadlines

To ensure your mutual fund or options charitable donation is processed in 2019, complete your request before December 13.
To ensure your stock or bond charitable donation is processed in 2019, complete your request before December 20.
For any requests received after the listed deadlines, we will make our best effort to process them in the 2019 tax year.

Do well by doing good

Donating shares to charity can help make the world a better place, and you may qualify for tax deductions along the way.

Donate

Donate from a retirement account

Why donate shares?

Qualify for a tax deduction

Charitable donations may be tax deductible if you meet certain requirements. [O](#)

Avoid capital gains taxes

You're not required to pay capital gains taxes on donated shares.

Maximize your donation

Because you don't pay capital gains taxes, donating shares can help your money go further.

How to donate

Donating online is quick and easy.

1

Select the account from which you want to donate shares

2

Choose a charity with a mission you're passionate about

3

Select which shares you'd like to donate. We'll handle the rest!

Get started

Use paper form instead

Step 3

Select a account to donate stock

E*TRADE

Call 800

Select account

Add charity

Donate

Confirm

Select account

Select an account to make a charitable donation. Not all accounts may be eligible for donations.

One or more accounts have no available shares to donate.

Stock Plan account (2COM)

Account value

Available to donate

Select

Donate from a retirement account?

Step 4

Click on "Add manually"

E*TRADE

Call 800

Select account

Add charity

Donate

Confirm

Add charity

Add a charity by selecting from a list of popular charities.

Type charity name

Add

Can't find your charity?
[Add manually](#)

My charities

By providing access to pre-populated list of organizations, E*TRADE does not recommend, endorse, sponsor or declare that such organizations are tax-exempt pursuant to Section 501(c)(3) of the Internal Revenue Code. It is your responsibility to determine the tax consequences resulting from your contribution to the selected organization.

Research charities

Click on the following links for general and educational information about certain charitable organizations. It is not intended to be, and should not be construed as, legal or tax advice. E*TRADE does not provide legal or tax advice.

[Guidestar](#)

[Givingcompass](#)

[Charity Navigator](#)

[Give](#)

Step 5



Call 800-387-2331

Step 2 of 5: Add charity

Add charity manually

Enter your charity and receiving firm, and we'll handle the rest. If you can't find your receiving firm, you can use our [Charitable Donation Form](#).

Charity name

Greater San Diego Muslim Community Center

Receiving firm name

FIDELITY BROKERAGE SERVICES INC.

Receiving account number

Z40299529

Receiving firm DTC number

0226

Save

Cancel

Step 6

Click Donate
Next to the
Charity Name



Step 2 of 5: Add charity

Add charity

Add a charity by selecting from a list of popular charities.

Type charity name

Add

Can't find your charity?
[Add manually](#)

My charities



Greater San Diego Muslim Community Center
(Account #: Z40299529)



Donate

By providing access to pre-populated list of organizations, E*TRADE does not recommend, endorse, sponsor or declare that such organizations are tax-exempt pursuant to Section 501(c)(3) of the Internal Revenue Code. It is your responsibility to determine the tax consequences resulting from your contribution to the selected organization.

Step 7

Select the stocks and quantities that you would like to transfer. Then click **Review** at the bottom of the page.

E*TRADE

Call 800-838-0908

Select account

Add charity

Donate

Confirm

Refresh as of 10/10/20 at 01:37PM ET

Stock Plan QCOM

Last QCOM Price
\$127.05

Today's Change
\$2.48 (1.95%)

Volume
4,388

Transferable shares

☐ Date acquired

☐ Benefit type

☐ Transferable qty

☐ # of shares to donate

☐ Est. donation

☐ Est. cost basis

☐ Est. market value

☐ 10/05/05

Restricted Stock

☐ 1

\$127.05

\$49.62

☐

Total shares to transfer: 1

Est. donation: \$127.05

Cancel

Review

Step 8

Review your donation and click **Confirm**

E*TRADE

Call 800-367-2339

Step 4 of 5: Review

Review your donation

From: (QCOM) - 2844

Type	Symbol	# of shares	Est. cost basis	Est. donation
Restricted Stock	QCOM	50	\$85.62	\$9,310.00
Total donation		50		\$9,310.00

You may be able to deduct your charitable donation from your taxable income. However, the amount you can deduct (if any) depends on the recipient organization's status as a tax-exempt organization, your income during the donation year, the state you live in, whether you itemize deductions, and how long you've owned the shares you're donating. Make sure you speak to an attorney or tax professional about your specific situation.

Donated shares are transferred in-kind and the final value of a donation will depend, among other things, on the time it takes the charity's broker-dealer to process a deposit.

By clicking on "Confirm", I authorize E*TRADE Securities to irrevocably transfer the above listed security(ies) from my E*TRADE account to the designated individual or charitable organization listed above. Shares will be transferred in-kind and are not to be liquidated. I hereby release and discharge E*TRADE and its affiliates from any liability or claims in connection with the aforementioned instructions and agree to indemnify and hold E*TRADE harmless against any losses from any action, claim, or demand of any person based upon E*TRADE acting under these instructions.

Confirm


Step 9

1. Save Your confirmation
2. Notify MCC to track and look out for your donation

Contact Info:


treasurer@mccsandiego.org

Ph: (858)-201-9840



Call 800-387-2331

Step 5 of 5: Confirmation

 **Thank you!**

We've received your donation request. Please print this page to keep for your reference.

From: (QCOM) - 2844

Type	Symbol	# of shares	Est. cost basis	Est. donation
Restricted Stock	QCOM	50	\$85.62	\$9,310.00
Total donation		50		\$9,310.00

You may be able to deduct your charitable donation from your taxable income. However, the amount you can deduct (if any) depends on the recipient organization's status as a tax-exempt organization, your income during the donation year, the state you live in, whether you itemize deductions, and how long you've owned the shares you're donating. Make sure you speak to an attorney or tax professional about your specific situation.

Donated shares are transferred in-kind and the final value of a donation will depend, among other things, on the time it takes the charity's broker-dealer to process a deposit.

Please allow a few days for the receiving charity to process your donation. You can check the [status](#) of the request (Reference number: 22126740738881), or go back to [Stock Plan account](#).

[Make another donation](#)